

CANADA

SUPERIOR COURT

PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

Commercial Division
(Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
1985, c. C-36)

No: 500-11-042345-120

IN THE MATTER OF THE PROPOSED PLAN OF
COMPROMISE AND ARRANGEMENT OF:

AVEOS FLEET PERFORMANCE INC./
AVEOS PERFORMANCE AÉRONAUTIQUE INC.
and
AERO TECHNICAL US, INC.,

Insolvent Debtors/Petitioners

and

FTI CONSULTING CANADA INC.,

Monitor

LIST OF EXHIBITS

- EXHIBIT R-1:** Letter from Revenue Quebec dated March 29, 2012;
- EXHIBIT R-2:** Letter from the Department of Justice Canada dated March 29, 2012;
- EXHIBIT R-3:** Extract of Index of Immovables regarding lot number 3 899 344;
- EXHIBIT R-4:** *En liasse: Deed of Hypothec and Issue of Bonds (first lien)* registered under number 14 689 799 of the records of the Registration Division of Montreal, and the corresponding certified statement of registration;
- EXHIBIT R-5:** *En liasse: Deed of Sale* registered under number 14 709 925 of the records of the Registration Division of Montreal, and the corresponding certified statement of registration;
- EXHIBIT R-6:** *En liasse: Notice for registration of a commercial Lease Agreement* registered under number 15 331 555 of the records of the Registration Division of Montreal, and the corresponding certified statement of registration;

EXHIBIT R-7: Movable security search report prepared by Fraser Milner Casgrain LLP in respect of Aveos Performance Aéronautique Inc., Aveos Fleet Performance Inc. and other ancillary entities;

EXHIBIT R-8: Movable security search report prepared by Fraser Milner Casgrain LLP in respect of Aero Technical US, Inc. and other ancillary entities.

Montréal, April 3, 2012

(s) Fraser Milner Casgrain LLP

FRASER MILNER CASGRAIN LLP
Attorneys for Petitioners